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UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF CALIFORNIA, FRESNO DIVISION

In re:

J & D WILSON AND SONS
DAIRY,

Debtor-in-Possession.

Case No. 14-10588-B-11
Chapter 11
DC No. UST-1

Date: September 11, 2014
Time: 9:00 a.m.

Place: United States Bankruptcy Court
Department B, Courtroom
2500 Tulare Street, Fifth Floor
Fresno, California

Judge: Honorable W. Richard Lee

**SUPPLEMENT TO OPPOSITION TO UNITED STATES TRUSTEE'S MOTION TO
DISMISS CASE PURSUANT TO 11 U.S.C. § 1112(b)**

J&D Wilson and Sons Dairy, Debtor and Debtor-in-Possession (“Debtor”) hereby supplements its opposition to the *United States Trustees’ Motion to Dismiss Case Pursuant to 11 U.S.C. § 1112(b)*.

1. Debtor filed its *Disclosure Statement Dated September 3, 2014* and its *Plan of Reorganization Dated September 3, 2014* on September 3, 2014 (“Disclosure Statement” and “Plan”). The hearing on the Disclosure Statement is scheduled on October 29, 2014, at 3:00 p.m., in Bakersfield, California.

2. The Disclosure Statement provides adequate information to allow creditors to make an informed decision to accept or reject the Plan as required by 11 U.S.C. § 1125.

1 3. The Plan is confirmable under 11 U.S.C. § 1129.
2 4. Therefore, no cause exists to dismiss Debtor's case, and Debtor requests that the
3 Motion to Dismiss be denied.

4 Date: September 1, 2014

KLEIN, DE NATALE, GOLDNER,
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By /s/ Jacob L. Eaton

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